

NEW TRUST OUTLINE

RESERVED BY: _____ DATE: _____

TRUST NUMBER _____ DATE OF T/A: _____

CUSTOMER _____

ADDRESS _____ SUITE # _____

TELEPHONE # _____ FAX # _____

BENEFICIARIES: - - - - -INCLUDE SS# OR EIN #

POWER OF DIRECTION: _____

BILLS & INQUIRIES

LEGAL NOTICES

TELE # _____

TELE # _____

TRUST PROPERTY--SEE REVERSE SIDE FOR LEGAL DESCRIPTION

ADDRESS _____

VACANT _____ IMPROVED WITH _____

TAX # _____

FAIR MARKET VALUE \$ _____

ADDRESS _____

VACANT _____ IMPROVED WITH _____

TAX # _____

FAIR MARKET VALUE \$ _____ ACCEPT FEE \$ _____ ANNUAL FEE \$ _____

PREPARE: _____ DATE ENTERED ON COMPUTER _____

1. TRUST AGREEMENT
2. DEED IN TRUST FROM _____